



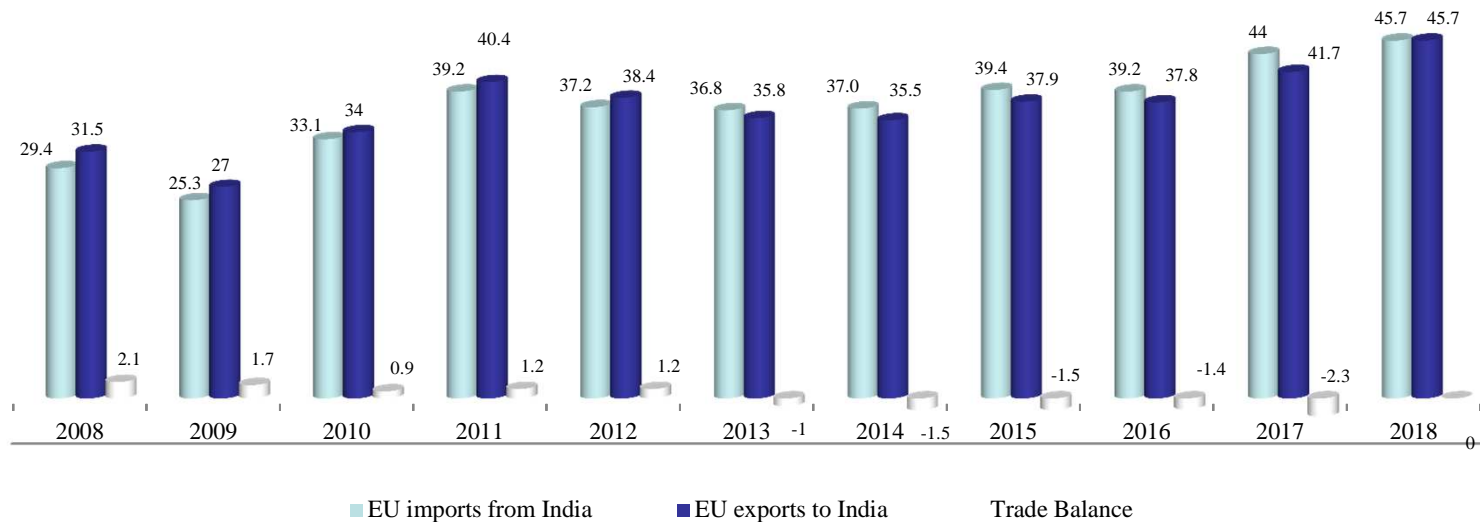
EU-India: Trade, Investment and Services

March, 2019

The EU is India's largest trading partner in Goods

EU-India trade in goods is remarkably balanced

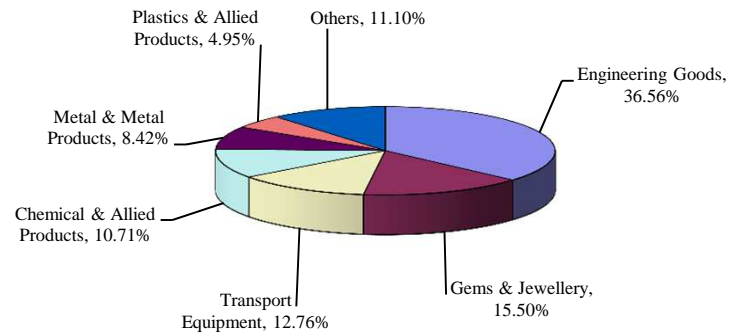
EU-India Trade in Goods
(€ billion)



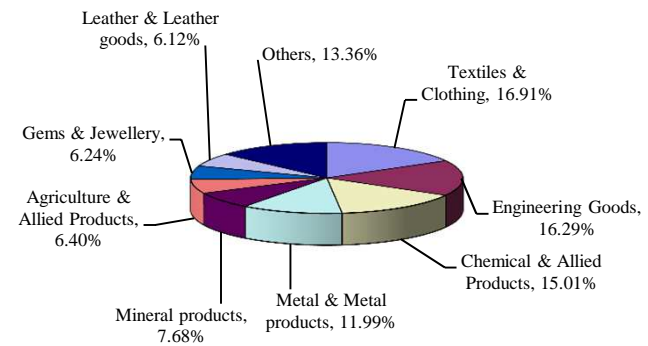
EU-India Trade Basket

EU-India trade has remained well diversified

**EU exports to India
(2018)**



**EU imports from India
(2018)**



EU MS trade in goods with India : 2018

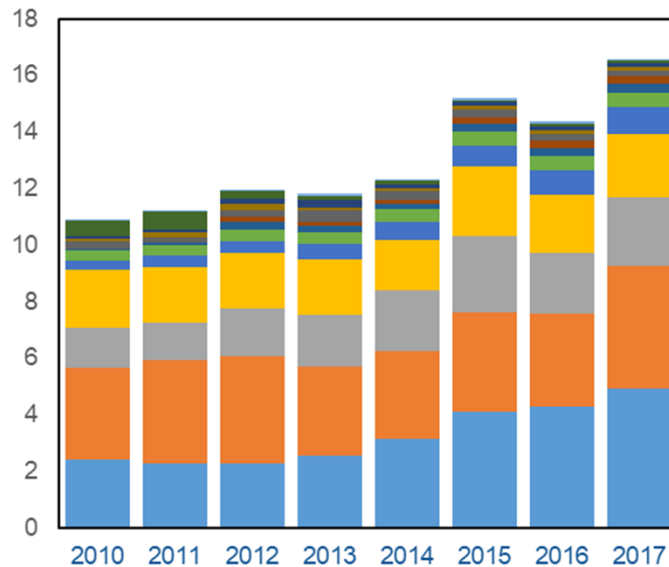
<i>Member State</i>	Total Trade (Mn €)	Exports to India (Mn €)	Imports from India (Mn €)
Germany	19574.25	12503.51	7070.74
United Kingdom	13567.80	5555.02	8012.78
Belgium	12841.39	7933.65	4907.74
France	10868.41	5981.58	4886.83
Italy	9501.15	3963.11	5538.04
Netherlands	6560.21	2312.29	4247.92
Spain	5086.49	1328.61	3757.88
Poland	1981.11	693.48	1287.63
Sweden	1893.18	1227.74	665.44
Austria	1545.90	956.07	589.83
Denmark	1163.49	476.57	686.92
Czech Republic	1026.08	598.29	427.79
Finland	790.54	565.46	225.08
Ireland	783.89	327.01	456.88
Portugal	782.69	114.41	668.28
Romania	658.24	259.09	399.15
Hungary	631.86	238.05	393.81
Greece	544.29	148.72	395.57
Slovenia	413.18	124.31	288.87
Bulgaria	287.15	92.24	194.91
Slovakia	210.08	71.54	138.54
Malta	153.01	11.38	141.63
Croatia	137.44	11.02	126.42
Estonia	123.40	86.78	36.62
Latvia	102.22	31.02	71.2
Lithuania	97.97	51.45	46.52
Cyprus	70.79	12.96	57.83
Luxembourg	45.03	38.09	6.94
EU 28	91441.24	45713.5	45727.79

EU-India bilateral services trade revived sharply in 2017

84% of the EU's exports to India comprise of Telecom & IT, transport, travel and other business services

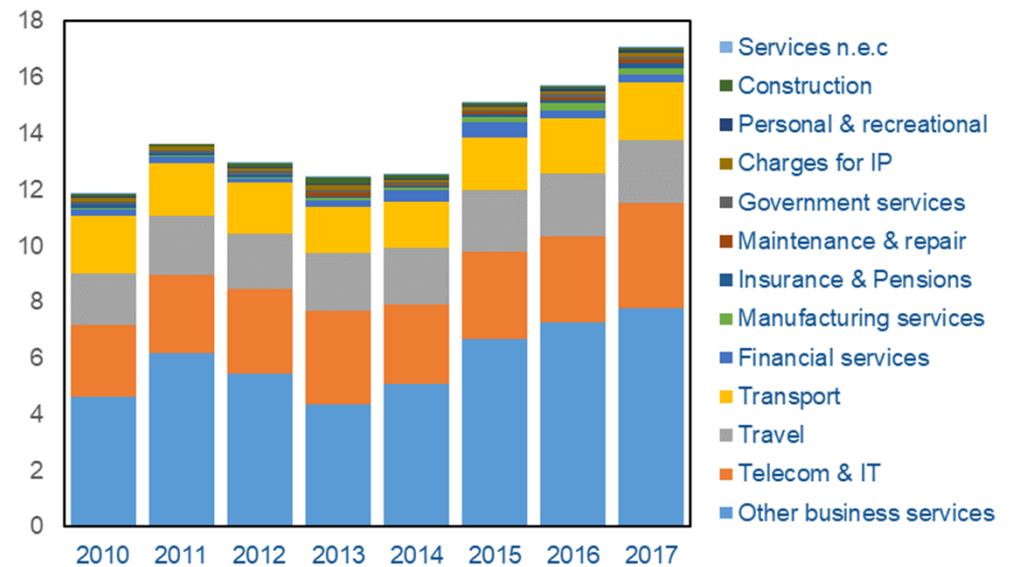
46% of the EU imports from India comprise of other business services which includes outsourcing services

EU's Services exports to India
(€ Bn)



Source: Eurostat

EU's Services imports from India
(€ Bn)



Source: Eurostat

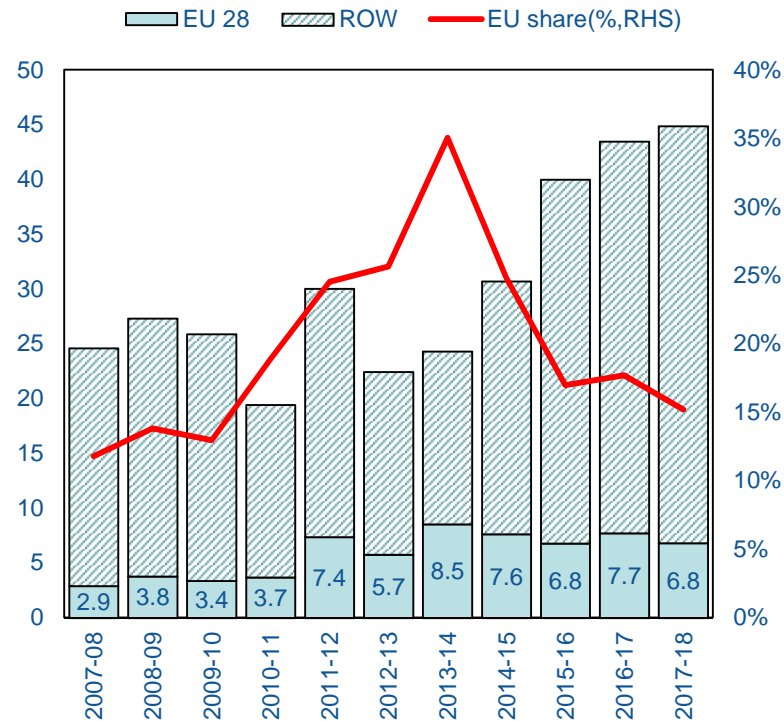
EU MS trade in services with India : 2017

<i>Member State</i>	Total Trade (Mn €)	Exports to India (Mn €)	Imports from India (Mn €)
United Kingdom	6500.8	2985.2	3515.6
Germany	6371.0	2819.0	3552.0
France	4208.0	1736.0	2472.0
Ireland	3771.0	2972.0	799.0
Netherlands	3384.9	1077.2	2307.7
Denmark	1795.3	1036.4	758.9
Finland	1319.0	764.0	555.0
Sweden	1121.8	344.7	777.1
Italy	997.0	532.6	464.4
Spain	817.0	471.0	346.0
Belgium	777.0	296.0	481.0
Greece	561.0	499.3	61.7
Austria	337.0	124.0	213.0
Cyprus	302.0	11.0	291.0
Luxembourg	298.0	227.0	71.0
Hungary	282.5	242.6	39.9
Poland	195.9	105.7	90.2
Portugal	185.0	80.0	105.0
Czechia	134.5	74.2	60.3
Romania	95.2	54.9	40.3
Croatia	41.8	37.0	4.8
Malta	41.0	27.0	14.0
Bulgaria	23.5	14.8	8.7
Latvia	20.0	13.0	7.0
Lithuania	19.8	10.4	9.4
Estonia	17.6	10.0	7.6
Slovakia	17.4	6.6	10.8
Slovenia	16.2	7.7	8.5
EU 28	33653.1	16579.2	17073.9

The EU is one of the largest investors in India

EU accounted for 15% of total FDI inflows into India in FY 2017-18

EU28's FDI in India: Compared to ROW (\$ Bn)

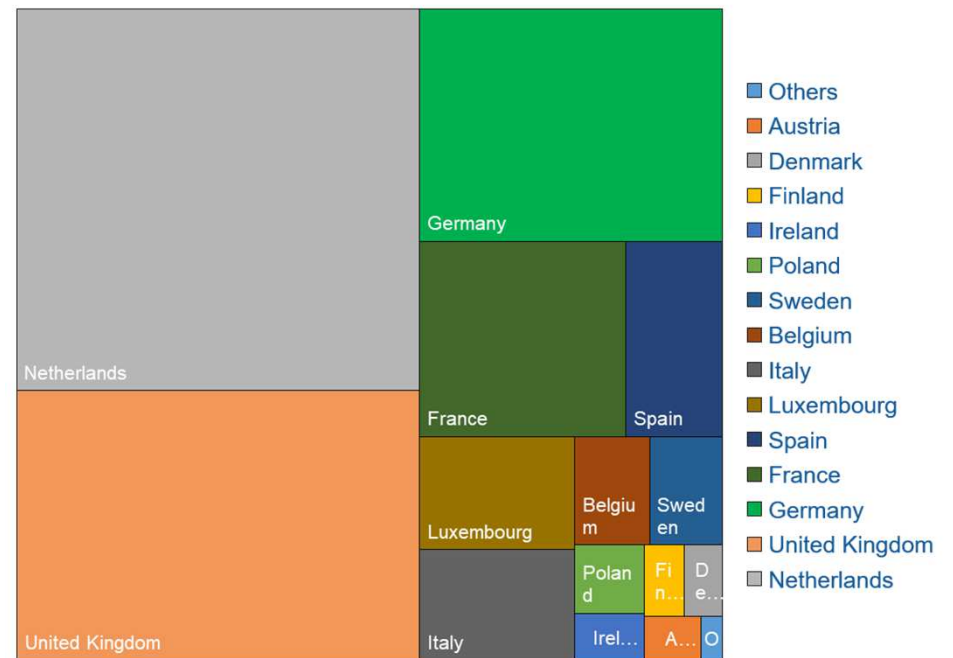


Source: DIPP, GOI

Note: EU 28 data has been aggregated country-wise

US\$ 64bn have been invested since Mar 2007

EU28 total FDI in India: Member states (Mar 2007 to Mar 2018, US\$ Bn stock)



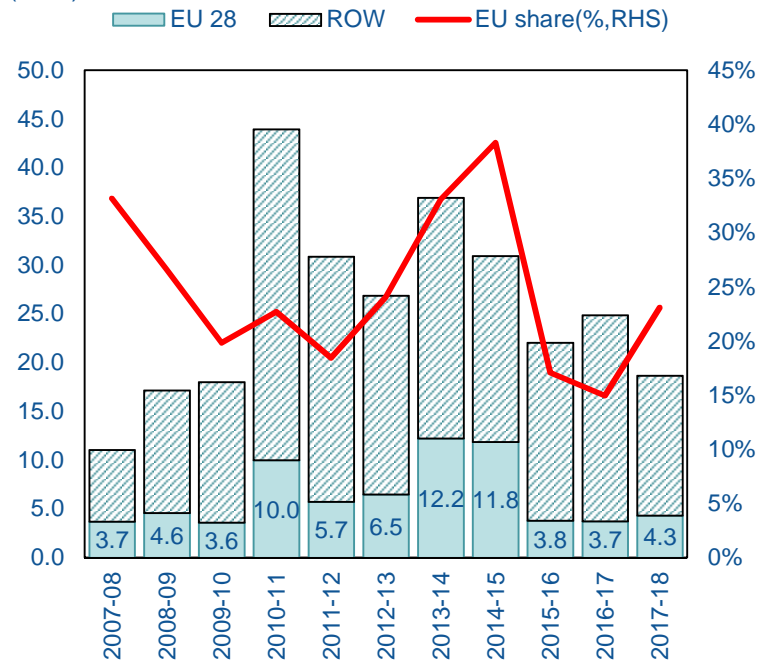
Source: DIPP, GOI

The EU remains an important investment destination for India

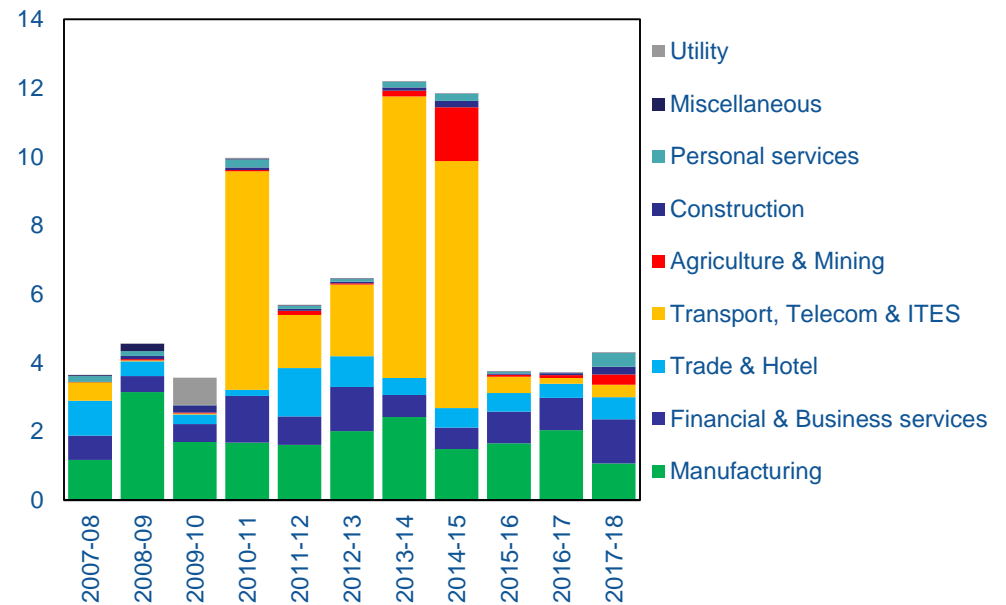
The EU was the 2nd largest recipient of Indian FDI in FY 2017-18 after Singapore

Manufacturing, Financial & business services and Trade & hotel attracted 70% of FDI in FY 2017-18

India's Outward FDI in EU28 (\$ Bn)



India's Outward FDI in EU28 countries (\$ Bn)



Source: RBI, India

Note: Data has been aggregated from company level investment



Thank you